

MODEL FORMS OF BEQUESTS FROM WILLS

A. OUTRIGHT BEQUEST

I give (cash of \$_____) or (specified property) to the Indiana Sailing Foundation.

B. GIFT TO FOUNDATION'S UNRESTRICTED ENDOWMENT FUND

I give (cash of \$_____) or (specified property) to the Indiana Sailing Foundation (ISF) to be held and administered as part of the Foundation's Unrestricted Endowment Fund with distributions to be made as part of the Foundation's annual grants process. Distributions shall be made annually based on a spending rate in accordance with the Indiana Sailing Foundation's policy and guidelines.

C. GIFT TO A FIELD OF INTEREST FUND*

I give (cash of \$_____) or (specified property) to the Indiana Sailing Foundation (ISF) to be held and administered by the ISF as the _____ Endowment Fund. Distributions shall be made annually based on a spending rate in accordance with the Indiana Sailing Foundation's policy and guidelines.

The Board of Trustees of the ISF may alter the foregoing field of interest designations in the event that either or both of them shall, by reason of changed conditions, become impossible to fulfill, impracticable or undesirable as determined by the ISF Board of Trustees.

**This form is for illustration purposes. The Indiana Sailing Foundation would be pleased to discuss how Field of Interest Funds may be tailored to meet the unique needs of your clients.*

D. GIFT TO INDIANA SAILING FOUNDATION RESTRICTED ENDOWMENT FUND

I give (cash of \$_____) or (specified property) to the Indiana Sailing Foundation (ISF) to be held and administered by the ISF as a restricted fund for the benefit of the Indiana Sailing Foundation.

The Board of Trustees of the ISF may alter the foregoing field of interest designation in the event that it becomes impossible to fulfill, impracticable or undesirable as determined by the ISF Board of Trustees.